



THE HELMSLEY GROUP

Helmsley Securities Limited
Colenso House
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York
YO32 9GZ

Dear Sirs

Self-certified sophisticated investor statement

I declare that I am a self-certified sophisticated investor for the purposes of the restriction on promotion of non-mainstream pooled investments (NMPIS). I understand that this means:

- (a) I can receive promotional communications made by a person who is authorised by the Financial Conduct Authority which relate to investment activity in non-mainstream pooled investments;
- (b) the investments to which the promotions will relate may expose me to a significant risk of losing all of the property invested.

I am a self-certified sophisticated investor because at least one of the following applies:

- (i) I am a member of a network or syndicate of business angels and have been so for at least the last six months prior to the date below;
- (ii) I have made more than one investment in an unlisted company in the two years prior to the date below;
- (iii) I am working, or have worked in the two years prior to the date below, in a professional capacity in the private equity sector, or in the provision of finance for small and medium enterprises;
- (iv) I am currently, or have been in the two years prior to the date below, a director of a company with an annual turnover of at least £1 million.

I accept that the investments to which the promotions will relate may expose me to a significant risk of losing all of the money or other property invested. I am aware that it is open to me to seek advice from someone who specialises in advising on NMPIS.

Yours faithfully

Name:

Signature:

Address:

Date: