



THE HELMSLEY GROUP

Helmsley Securities Limited
Colenso House
Monks Cross Drive
York
YO32 9GZ

Dear Sirs

Certified sophisticated investor statement

I make this statement so that I can receive promotional communications that are exempt from the restriction on promotion of non-mainstream pooled investments (**NMPIs**). The exemption relates to certified sophisticated investors and I declare that I qualify as such for the following reasons:

- a) I have a written certificate signed within the previous 36 months by a FSMA authorised firm confirming that I, the prospective investor, have been assessed by that firm as sufficiently knowledgeable to understand the risks associated with engaging in investment activity in **NMPIs**; and
- b) Within the 12 months prior to the promotion being made to me, have signed a statement in the prescribed form confirming, among other things, that I accept that the investments to which the promotions will relate may expose me to a significant risk of losing all of the money or other property invested and that I am aware that it is open to me to seek advice from an authorised person who specialises in advising on **NMPIs**.

I accept that the investments to which the promotions will relate may expose me to a significant risk of losing all of the money or other property invested.

I am aware that it is open to me to seek advice from an authorised person who specialises in advising on **NMPIs**.

Yours faithfully

Name:

Signature:

Address:

Date: